

Stock Market Index Performance Report June 30, 2025

| | Corresponding ETF | | | Index % Change as of Today | | | *Index Performance as of 05/30/2025 | | | | |
|--------------------------------|-------------------|--------|------------|----------------------------|--------|--------|-------------------------------------|---------|---------|----------|----------|
| Market Index | Symbol | Last | 52-wk High | Today | MTD | YTD | 1 Year | 3 Years | 5 Years | 10 Years | 15 Years |
| S&P 500 - Total Return | SPY | 617.85 | 619.22 | 0.52% | 4.96% | 6.08% | 13.52% | 14.41% | 15.93% | 12.85% | 14.06% |
| S&P 100 - Total Return | OEF | 304.35 | 304.91 | 0.47% | 5.58% | 5.93% | 15.83% | 17.21% | 17.43% | 14.08% | #N/A |
| Dow Jones Industrial Average | DIA | 440.65 | 451.55 | 0.63% | 4.32% | 4.40% | 11.16% | 10.79% | 12.92% | 11.33% | 12.56% |
| S&P Smallcap 600 | IJR | 109.29 | 128.61 | -0.23% | 3.85% | -4.64% | -1.75% | 3.12% | 11.60% | 7.69% | 10.54% |
| S&P MidCap 400 | IJH | 62.02 | 68.33 | 0.00% | 3.38% | 0.01% | 2.17% | 7.81% | 12.91% | 8.72% | 11.26% |
| Russell 1000 | IWB | 339.57 | 340.19 | 0.53% | 4.94% | 5.99% | 13.73% | 14.25% | 15.65% | 12.56% | 13.91% |
| Russell 2000 | IWM | 215.79 | 244.98 | 0.12% | 5.26% | -1.95% | 1.19% | 5.03% | 9.62% | 6.63% | 9.36% |
| Russell 3000 | IWV | 351.00 | 351.83 | 0.51% | 4.95% | 5.62% | 13.12% | 13.77% | 15.32% | 12.20% | 13.62% |
| NASDAQ 100 | QQQ | 551.64 | 552.80 | 0.65% | 6.34% | 8.35% | 16.02% | 20.06% | 18.35% | 17.93% | 18.90% |
| S&P Composite 1500 | SPTM | 74.89 | 75.02 | 0.47% | 4.85% | 5.48% | 12.49% | 13.76% | 15.66% | 12.46% | 13.80% |
| S&P 500 Consumer Discretionary | XLY | 217.33 | 240.28 | -0.86% | 2.12% | -3.97% | 21.49% | 13.37% | 12.24% | 12.24% | 15.00% |
| S&P 500 Consumer Staples | XLP | 80.97 | 84.53 | 0.45% | -2.21% | 6.06% | 14.11% | 8.72% | 11.54% | 9.19% | 11.55% |
| S&P 500 Energy | XLE | 84.81 | 97.92 | -0.66% | 4.74% | 0.67% | -9.58% | 1.59% | 21.04% | 4.63% | 6.39% |
| S&P 500 Financials | XLF | 52.37 | 52.64 | 0.86% | 3.08% | 9.11% | 24.34% | 14.98% | 19.14% | 12.06% | 12.31% |
| S&P 500 Health Care Sector | XLV | 134.79 | 159.64 | 0.63% | 1.88% | -1.27% | -6.03% | 1.84% | 6.96% | 7.77% | 12.77% |
| S&P 500 Industrials | XLI | 147.52 | 147.73 | 0.50% | 3.46% | 12.60% | 17.54% | 16.69% | 18.05% | 11.74% | 13.12% |
| S&P 500 Info Tech | XLK | 253.23 | 253.92 | 0.98% | 9.73% | 8.01% | 14.62% | 23.65% | 22.39% | 21.51% | 20.04% |
| S&P 500 Materials | XLB | 87.81 | 97.87 | 0.10% | 2.09% | 5.80% | -3.46% | 2.39% | 11.51% | 7.77% | 9.71% |
| S&P 500 Communication Services | XLC | 108.53 | 108.74 | 0.34% | 7.18% | 12.76% | 23.39% | 20.31% | 14.55% | 13.67% | 15.91% |
| S&P 500 Real Estate | XLRE | 41.42 | 45.58 | 0.65% | -0.49% | 2.85% | 13.74% | 1.67% | 7.44% | 7.10% | 9.83% |
| S&P 500 Utilities | XLU | 81.66 | 83.41 | 0.39% | 0.07% | 9.15% | 16.23% | 6.68% | 10.00% | 9.93% | 11.17% |
| S&P Biotechnology | XBI | 82.93 | 105.47 | -0.15% | 4.68% | -7.92% | -10.74% | 5.04% | -5.03% | 0.17% | 10.55% |
| S&P Banks | KBE | 55.76 | 63.74 | -0.03% | 5.17% | 1.70% | 18.51% | 6.02% | 14.68% | 7.14% | 7.98% |
| S&P Pharmaceuticals | XPH | 40.58 | 48.76 | -0.34% | -0.03% | -5.29% | 1.65% | 0.09% | -0.13% | -2.65% | 6.77% |
| S&P Semiconductor | XSD | 256.51 | 273.98 | 0.09% | 16.01% | 3.55% | -9.44% | 7.33% | 16.29% | 17.91% | 17.29% |
| S&P Technology Software | IGV | 109.50 | 110.84 | 1.76% | 5.48% | 9.46% | 34.42% | 22.92% | 14.96% | 18.57% | 18.30% |
| S&P Artificial Intelligence | AIQ | 33.96 | 448.79 | 1.22% | 10.57% | 5.40% | 20.04% | 19.92% | 17.14% | #N/A | #N/A |
| S&P China BMI | GXC | 87.55 | 97.17 | -0.43% | 3.82% | 15.73% | 24.26% | 3.20% | 0.05% | 1.18% | #N/A |
| S&P Eurozone BMI | EZU | 59.45 | 60.22 | -0.35% | -0.82% | 24.45% | 17.73% | 15.30% | 14.40% | 7.70% | #N/A |
| S&P Latin America 40 | ILF | 26.21 | 26.83 | 1.43% | 5.50% | 27.83% | 1.00% | 5.07% | 12.49% | 3.74% | #N/A |

We invested millions of dollars to give you this FREE report.

^{*}Rates are stated as an annualized return, including dividends reinvested