

# Stock Market Index Performance Report

## June 6, 2025

| Market Index                   | Corresponding ETF |        |            | Index % Change as of Today |        |        | *Index Performance as of 05/30/2025 |         |         |          |          |
|--------------------------------|-------------------|--------|------------|----------------------------|--------|--------|-------------------------------------|---------|---------|----------|----------|
|                                | Symbol            | Last   | 52-wk High | Today                      | MTD    | YTD    | 1 Year                              | 3 Years | 5 Years | 10 Years | 15 Years |
| S&P 500 - Total Return         | SPY               | 599.14 | 613.23     | 1.03%                      | 1.50%  | 2.58%  | 13.52%                              | 14.41%  | 15.93%  | 12.85%   | 14.06%   |
| S&P 100 - Total Return         | OEF               | 293.35 | 300.35     | 1.13%                      | 1.60%  | 1.93%  | 15.83%                              | 17.21%  | 17.43%  | 14.08%   | #N/A     |
| Dow Jones Industrial Average   | DIA               | 428.38 | 451.55     | 1.05%                      | 1.17%  | 1.24%  | 11.16%                              | 10.79%  | 12.92%  | 11.33%   | 12.56%   |
| S&P Smallcap 600               | IJR               | 107.67 | 128.61     | 1.24%                      | 2.14%  | -6.21% | -1.75%                              | 3.12%   | 11.60%  | 7.69%    | 10.54%   |
| S&P MidCap 400                 | IJH               | 61.09  | 68.33      | 0.99%                      | 1.66%  | -1.66% | 2.17%                               | 7.81%   | 12.91%  | 8.72%    | 11.26%   |
| Russell 1000                   | IWB               | 329.47 | 337.76     | 1.02%                      | 1.58%  | 2.60%  | 13.73%                              | 14.25%  | 15.65%  | 12.56%   | 13.91%   |
| Russell 2000                   | IWM               | 211.90 | 244.98     | 1.66%                      | 3.19%  | -3.87% | 1.19%                               | 5.03%   | 9.62%   | 6.63%    | 9.36%    |
| Russell 3000                   | IWV               | 340.96 | 350.23     | 1.05%                      | 1.65%  | 2.30%  | 13.12%                              | 13.77%  | 15.32%  | 12.20%   | 13.62%   |
| NASDAQ 100                     | QQQ               | 529.92 | 540.81     | 1.01%                      | 2.00%  | 3.92%  | 16.02%                              | 20.06%  | 18.35%  | 17.93%   | 18.90%   |
| S&P Composite 1500             | SPTM              | 72.67  | 74.64      | 1.03%                      | 1.52%  | 2.13%  | 12.49%                              | 13.76%  | 15.66%  | 12.46%   | 13.80%   |
| S&P 500 Consumer Discretionary | XLY               | 212.17 | 240.28     | 1.64%                      | -0.64% | -6.57% | 21.49%                              | 13.37%  | 12.24%  | 12.24%   | 15.00%   |
| S&P 500 Consumer Staples       | XLP               | 81.69  | 84.53      | 0.18%                      | -1.57% | 6.75%  | 14.11%                              | 8.72%   | 11.54%  | 9.19%    | 11.55%   |
| S&P 500 Energy                 | XLE               | 83.41  | 97.92      | 1.99%                      | 2.17%  | -1.80% | -9.58%                              | 1.59%   | 21.04%  | 4.63%    | 6.39%    |
| S&P 500 Financials             | XLF               | 51.28  | 52.64      | 1.22%                      | 0.64%  | 6.54%  | 24.34%                              | 14.98%  | 19.14%  | 12.06%   | 12.31%   |
| S&P 500 Health Care Sector     | XLV               | 134.38 | 159.64     | 0.93%                      | 1.25%  | -1.88% | -6.03%                              | 1.84%   | 6.96%   | 7.77%    | 12.77%   |
| S&P 500 Industrials            | XLI               | 144.93 | 145.56     | 0.85%                      | 1.37%  | 10.33% | 17.54%                              | 16.69%  | 18.05%  | 11.74%   | 13.12%   |
| S&P 500 Info Tech              | XLK               | 238.36 | 243.14     | 0.78%                      | 3.00%  | 1.39%  | 14.62%                              | 23.65%  | 22.39%  | 21.51%   | 20.04%   |
| S&P 500 Materials              | XLB               | 87.78  | 97.87      | 0.20%                      | 1.43%  | 5.11%  | -3.46%                              | 2.39%   | 11.51%  | 7.77%    | 9.71%    |
| S&P 500 Communication Services | XLC               | 103.71 | 105.58     | 1.88%                      | 3.19%  | 8.56%  | 23.39%                              | 20.31%  | 14.55%  | 13.67%   | 15.91%   |
| S&P 500 Real Estate            | XLRE              | 41.88  | 45.58      | 0.31%                      | 0.25%  | 3.61%  | 13.74%                              | 1.67%   | 7.44%   | 7.10%    | 9.83%    |
| S&P 500 Utilities              | XLU               | 81.19  | 83.41      | 0.42%                      | -1.05% | 7.92%  | 16.23%                              | 6.68%   | 10.00%  | 9.93%    | 11.17%   |
| S&P Biotechnology              | XBI               | 84.26  | 105.47     | 2.09%                      | 6.42%  | -6.39% | -10.74%                             | 5.04%   | -5.03%  | 0.17%    | 10.55%   |
| S&P Banks                      | KBE               | 54.11  | 63.74      | 2.27%                      | 1.65%  | -1.70% | 18.51%                              | 6.02%   | 14.68%  | 7.14%    | 7.98%    |
| S&P Pharmaceuticals            | XPB               | 41.94  | 48.76      | 1.99%                      | 3.16%  | -2.26% | 1.65%                               | 0.09%   | -0.13%  | -2.65%   | 6.77%    |
| S&P Semiconductor              | XSD               | 235.30 | 273.98     | 1.13%                      | 6.22%  | -5.18% | -9.44%                              | 7.33%   | 16.29%  | 17.91%   | 17.29%   |
| S&P Technology Software        | IGV               | 105.98 | 110.84     | 1.29%                      | 2.14%  | 6.00%  | 34.42%                              | 22.92%  | 14.96%  | 18.57%   | 18.30%   |
| S&P Artificial Intelligence    | AIQ               | 33.96  | 448.79     | 1.65%                      | 6.92%  | 1.92%  | 20.04%                              | 19.92%  | 17.14%  | #N/A     | #N/A     |
| S&P China BMI                  | GXC               | 86.79  | 97.17      | -0.37%                     | 2.33%  | 14.07% | 24.26%                              | 3.20%   | 0.05%   | 1.18%    | #N/A     |
| S&P Eurozone BMI               | EZU               | 59.72  | 59.97      | 0.21%                      | 0.93%  | 26.63% | 17.73%                              | 15.30%  | 14.40%  | 7.70%    | #N/A     |
| S&P Latin America 40           | ILF               | 25.61  | 26.83      | 0.37%                      | 1.19%  | 22.61% | 1.00%                               | 5.07%   | 12.49%  | 3.74%    | #N/A     |

**We invested millions of dollars to give you this FREE report.**

\*Rates are stated as an annualized return, including dividends reinvested